



DELIS MEDIATION

Family and Divorce Mediator

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Divorce Mediation Checklist

1. Personal Information

- Full names of both spouses
- Contact information (address, phone numbers, email addresses)
- Date of marriage and separation

2. Financial Information

- Income details (pay stubs, tax returns, employment contracts)
- Bank statements (checking, savings, joint, and individual accounts)
- Credit card statements
- Investment accounts (stocks, bonds, mutual funds)
- Retirement accounts (401(k), IRAs, pensions)

3. Property and Assets

- Real estate (primary residence, vacation homes, investment properties)
 - Deeds and mortgage documents
 - Recent appraisals or market value estimates
- Vehicles (cars, motorcycles, boats)
 - Titles and loan documents
- Personal property (jewelry, art, collectibles)
- Business interests (ownership documents, business valuations)

4. Debts and Liabilities

- Mortgage statements
- Loan agreements (personal, auto, student, general)
- Credit card debt
- Medical bills
- Other liabilities (tax debts, unpaid bills)

5. Expenses

- Monthly living expenses (housing, utilities, groceries, transportation)
- Child-related expenses (school, daycare, extracurricular activities)
- Health insurance and medical expenses
- Spousal maintenance (alimony) and child support obligations

6. Children's Information (if applicable)

****If you have children, gather the following information:**

- Names, ages, and birthdates of children
- Current custody and visitation arrangements
- School and extracurricular activity details
- Special needs or medical issues
- Desired custody arrangement and visitation schedule

7. Legal Documents

- Prenuptial or postnuptial agreements
- Previous court orders (temporary support, restraining orders)
- Optional: Relevant correspondence (emails, texts, letters)

8. Goals and Interests

- Prioritize key issues (custody, support, division of assets)
- Short-term and long-term goals for yourself and children
- Areas of flexibility and non-negotiable items

9. Additional Considerations

- Health insurance continuation for spouse and children
- Tax implications (filing status, deductions, credits)
- Beneficiary designations on retirement accounts and insurance policies
- Estate planning documents (wills, trusts)

10. Preparation for Mediation Sessions

- Questions and concerns to discuss with the mediator
- Potential solutions or compromises
- Emotional and psychological preparation (counseling, support groups)
- Scheduling and availability for mediation sessions

11. Documentation for Mediator (optional)

- Provide copies of all relevant documents to the mediator.
- Organize documents in a clear and accessible manner

12. Post-Mediation Plan

- Understand the mediation agreement**
- Plan for implementing and following up on the agreement**
- You may also consider consulting with an attorney to review the mediated settlement before finalizing.**



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